

NZFUNDS

KIWISAVER SCHEME



NZ FUNDS KIWISAVER SCHEME COMES WITH

DOWNSIDE MITIGATION

SEE HOW THIS HAS HELPED IN THE CURRENT CRISIS

>> TALK TO YOUR ADVISER ABOUT SWITCHING TODAY <<

MANAGER / FUND	RETURN 1 JANUARY 2020 TO 19 MARCH 2020*	IMPACT ON \$100	GAIN TO RECOVER
NZ Funds KiwiSaver LifeCycle (0-54 years old)	-13.8%	\$86.20	16.0%
BNZ KiwiSaver Growth	-14.8%	\$85.24	17.3%
Fisher KiwiSaver Growth	-16.1%	\$83.90	19.2%
AMP KiwiSaver Lifesteps AMP Growth	-17.1%	\$82.92	20.6%
Milford KiwiSaver Active Growth	-17.7%	\$82.26	21.6%
Generate KiwiSaver Scheme Growth	-18.1%	\$81.95	22.0%
BT Westpac KiwiSaver Growth	-18.4%	\$81.57	22.6%
Booster KiwiSaver Scheme High Growth	-18.7%	\$81.29	23.0%
AMP KiwiSaver Lifesteps AMP Aggressive	-19.1%	\$80.86	23.7%
Generate KiwiSaver Scheme Focused Growth	-19.2%	\$80.84	23.7%
ANZ Kiwisaver Growth	-20.7%	\$79.28	26.1%
ASB KiwiSaver Schemes Growth	-21.0%	\$79.00	26.6%
Booster KiwiSaver Scheme Geared Growth	-27.3%	\$72.71	37.5%
New Zealand Shares	-24.5%	\$75.50	32.5%
United States Shares	-28.3%	\$71.70	39.5%
International Shares	-27.6%	\$72.40	38.1%

* For long term returns for the funds listed above, see the latest Fund Updates available on each manager's website.

NZ Funds KiwiSaver LifeCycle (0-54 years old) is NZ Funds' most aggressive recommended asset allocation. It sits in Sorted 'Growth funds' category. LifeCycle is the NZ Funds KiwiSaver default investment option. 89% of NZ Funds KiwiSaver members are invested in LifeCycle.

Past performance is not necessarily an indication of future returns.

Returns are for the period 1 January 2020 to 19 March 2020 and are calculated by NZ Funds using latest available data for each calculation date. Market index data is for the same period and is sourced from Bloomberg.

New Zealand Funds Management Limited is the issuer of the NZ Funds KiwiSaver Scheme, which incorporates the Strategies making up the NZ Funds KiwiSaver LifeCycle (0-54 years old). Further information is contained in the NZ Funds KiwiSaver Scheme Product Disclosure Statement. A copy can be downloaded from www.nzfunds.co.nz.